

Global Gateway

**EU strategy to boost
sustainable links around
the world**

Sustainable connections that work for the people

- Europe's offer for **connecting the world** with investments and partnerships
- Countries need investment to create better living conditions for people, and to tackle today's **global challenges**:
 - ✓ climate change
 - ✓ global health security
 - ✓ sustainable development
 - ✓ stronger supply chains



Key guiding principles for investments



Democratic values and high standards



Good governance and transparency



Equal partnerships



Green and clean



Security focused



Catalysing private sector investment

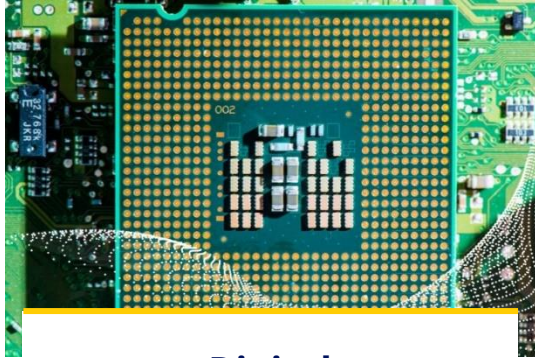




Investing in hard and soft infrastructure

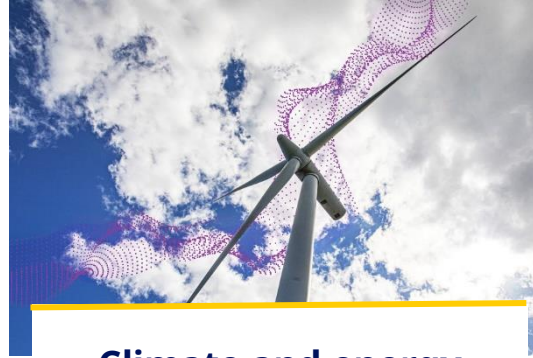
- Focus on **physical infrastructure** to strengthen digital, transport and energy networks
- Provide also an **enabling environment** to make sure projects deliver, by offering attractive investment and business-friendly trading conditions

Investment priorities



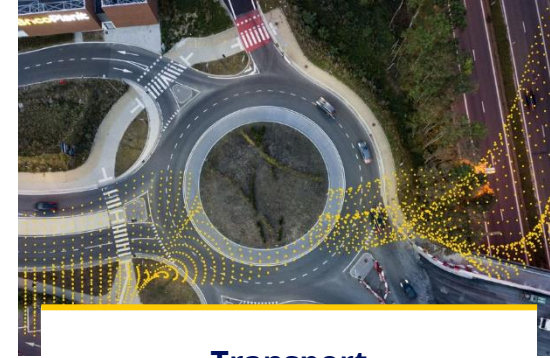
Digital

The EU will support open and secure internet



Climate and energy

The EU will support investments and rules paving the way to the clean energy transition



Transport

The EU will support all modes of green, smart and safe transport



Health

The EU will help strengthen supply chains and local vaccines production



Education and research

The EU will invest in high quality education, with a focus on girls and women and vulnerable groups



Budget

EUR 300 billion

~EUR 18 bln

grants, NDICI
Global
Europe

~EUR 135 bln

EFSD+

~ EUR 145 bln

European financial &
development finance
institutions

- EIB dedicated windows
- Open Architecture: connectivity window
- Blending facilities

+ European Export Credit
Facility



EFSD+

- Guarantees - EIB dedicated windows:
 - window 1 for sovereign lending, to be signed in 1S 2022
 - windows 2, 3 and 4 (ACP-IF reflows) under negotiation
- Guarantees - Open architecture:
 - sub-sovereign and commercial lending
 - 6 thematic windows (priority investment areas)
 - pillar-assessed IFI (KfW, AFD/PROPARCO, FMO, etc.)
 - launch of the Open Architecture call for proposals in April 2022
- Blending
 - pillar-assessed IFI
 - grants to increase the economic, social and environmental returns of an infrastructure project



Team Europe approach

- The EU institutions, Member States, European financial institutions and the private sector team up to leverage investments under the form of **Team Europe Initiatives**
- **EU Delegations**: will play a key role as entry point and coordinating with all the stakeholders
- A **Business Advisory Group** will ensure that EU private sector interests are integrated in the Global Gateway strategy.



Better infrastructure spending

- Strengthening **domestic resource mobilisation, public finance management** and **debt management**.
- **Regulatory frameworks** aligned with international standards, and building capacity to enforce compliance with legal obligations (e.g trade agreements)
- Improving the flow of **sustainable finance**, by promoting relevant taxonomies, standards and disclosures.
- Enhancing the capacity of partner countries to develop infrastructure plans and prepare **credible pipelines**.
- Encouraging **adherence to international standards for infrastructure spending** (G20 Principles for Quality Infrastructure Investments).
- Actively participating in relevant **international standard-setting bodies** (ICAO, IMO, ITU, IEA, etc.)



Policy first: Strategic Corridors in Africa

Opportunity to deepen the Africa-EU partnership:

- by **concentrating investments** in a limited number of Strategic Corridors
- by **supporting more clean and efficient Corridors** through the promotion of **multi-modality** and **climate** ambitions



Envisaged Strategic Corridors

1. Abidjan-Lagos

West Africa: Côte d'Ivoire, Ghana, Togo, Benin, Nigeria

2. Abidjan-Ouagadougou

West Africa: Côte d'Ivoire, Burkina Faso

3. Dakar-Abidjan

West Africa: Senegal, Gambia, Guinea-Bissau, Guinea, Sierra Leone, Liberia, Côte d'Ivoire, Cabo Verde

4. Cotonou-Niamey

West Africa: Benin, Niger

5. Libreville-Kribi-Douala-N'Djamena

Central Africa: Gabon, Equatorial Guinea, Cameroon, Chad, São Tomé and Príncipe

6. Douala-Kribi-Kampala

Central Africa: Cameroon, Central African Republic, Democratic Republic of the

Congo, Uganda

7. Dar es Salaam-Nairobi-Addis Ababa-Berbera-Djibouti

East Africa: Tanzania, Kenya, Ethiopia, Somalia, Djibouti

8. Mombasa-Kisangani

East Africa: Kenya, Uganda, Rwanda, Democratic Republic of the Congo

9. Maputo-Gaborone-Walvis Bay

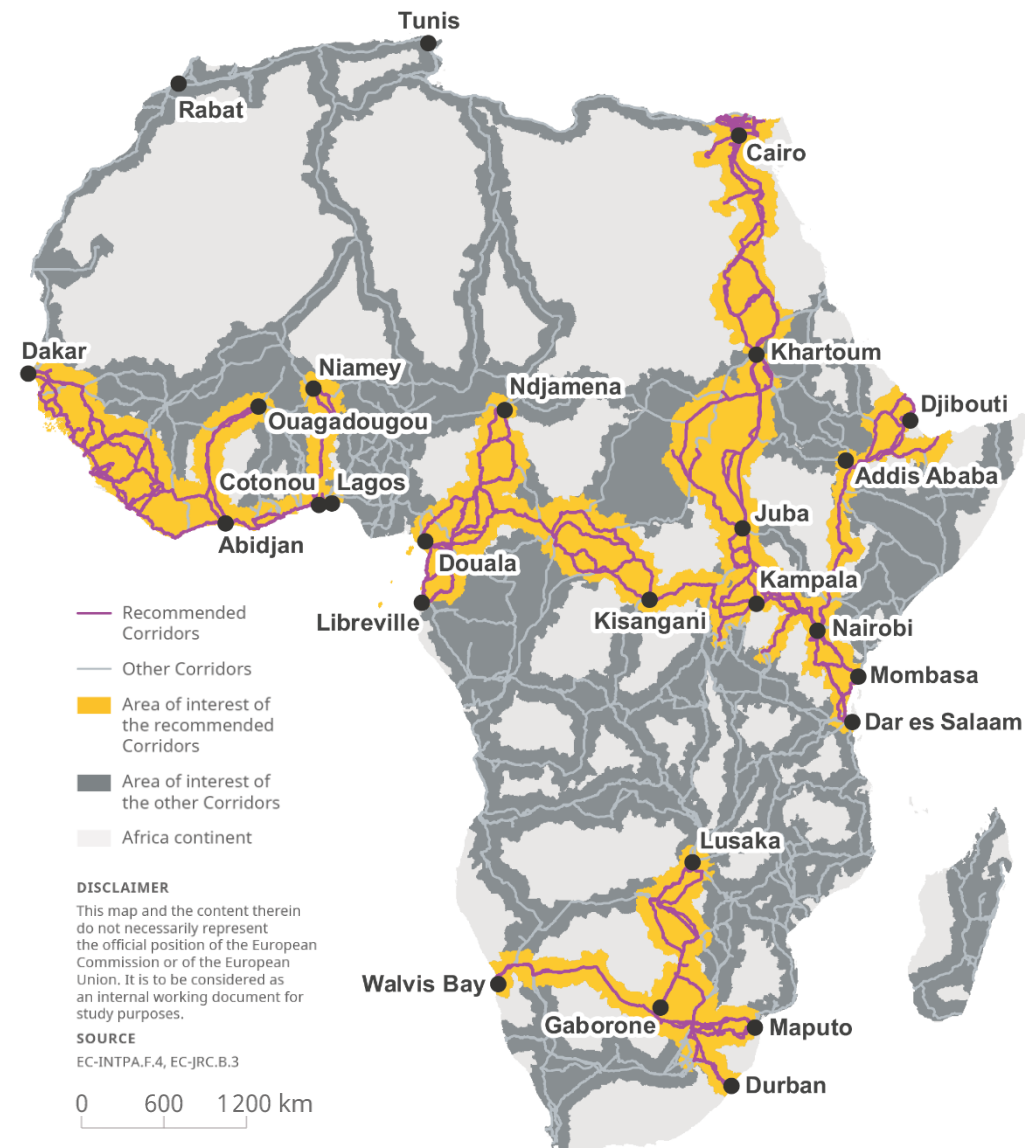
Southern Africa: Mozambique, South Africa, Eswatini, Botswana, Namibia

10. Durban-Lusaka

Southern Africa: South Africa, Botswana, Zimbabwe, Zambia

11. Cairo-Khartoum-Juba-Kampala

North and East Africa: Egypt, Sudan, South Sudan, Uganda

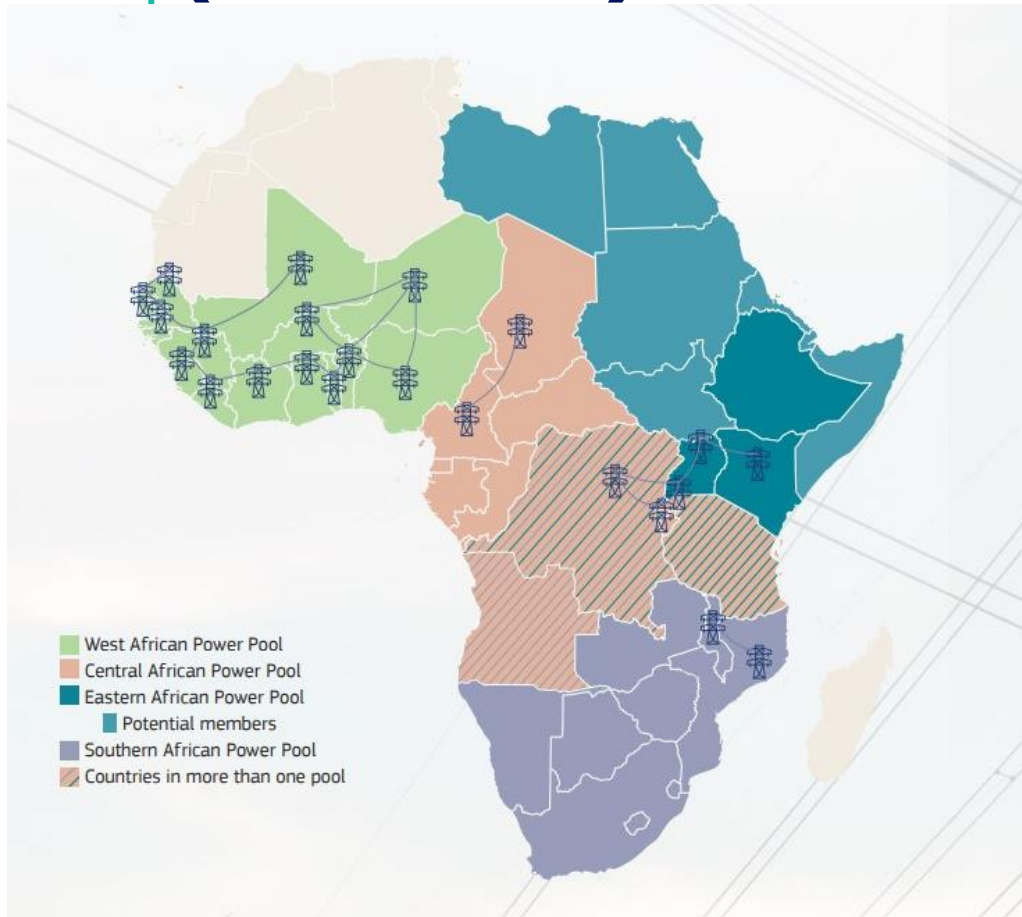


Policy first: Green Energy Initiative

- Regional electricity **interconnections** and market integration
- Energy **Transition** Partnerships in Africa
- Clean **Hydrogen** production in Africa



The African Single Electricity Market (AFSEM)



- Since 2019, the EU is supporting the African Union Development Agency (AUDA/NEPAD) to build planning capacities and develop an electricity **Continental Power System Masterplan**.
- Adoption of the **African Single Electricity Market (AfSEM)** during the AU summit of 7th of February 2021.

What are the next steps for EIC/EFCA members?

- Contact **EU Delegations** along the Corridors or active in supporting Power Pool projects
- Contact **EU Financial Institutions** (AFD/PROPARCO, EIB, KfW, etc.) in view of imminent launch of the EFSD+ "**Open Architecture**" call for guarantees instrument proposals. Important to explain your needs to de-risk investment in transport and energy.
- Continue exchanges for building Team Europe approach:
 - EIC Workshop on 29 April 2022 in Lisbon
 - European Development Days on "Global Gateway" 14-15 June 2022 in Brussels (and hybrid) <https://eudevdays.eu/>



Thank you



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